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Contract Development & Manufacturing for Orthopedic implants & instruments

MARKET REPORT INCLUDES
THE TOP 30 ORTHOPEDIC CDMO PROFILES:
Resolve Surgical Technologies, Tyber Medical, etc.

Contract Development & Manufacturing for Orthopedic implants & instruments & Top 30+ orthopedic CDMO profiles report - February 2025 – 1st edition

Aim of the Survey and Methodology

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	- Common reasons why companies choose to outsource manufacturing - Specialized CMDOs like Tyber and Resolve have several design pillars: niche products developed mainly for majors and large challengers, and custom development for OEMs who lack sufficient resources in-house. - Contract & Design Manufacturing Organization: companies like Tyber and Resolve specialize in the design and development of implants and instruments for orthopedic companies. These companies are outperforming the contract manufacturing market. - Only a few companies generate more than US\$10 million in revenues from orthopedic development. Most of these companies are in the USA. - Top 30+ players 2023 revenues in MUS\$: Orthopedic development revenues & other revenues - With the fusion of Resolve and Tyber Medical with Intech the new group will dominate the CDMO market - The core pillar of a CDMO's business is to identify OEMs' need for products missing from their portfolios, and to quickly develop and bring these missing products to market - The needs of the majors are focused on the rapid development of new niche products and their improvement, while challengers also need regulatory and certification support	
II-	30+ CDMO player profiles	15
	- CDMOs with revenues: US\$5+M (10 company profiles) - CDMOs with revenues: US\$5M to US\$2M (13 company profiles) - CDMOs with revenues: < US\$2M (8 company profiles)	
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